



Eneco Group

Half-year report 2017

Consolidated income statement

| x € 1 million | Note | First half 2017 | First half 2016 |
|---|------|-----------------|-----------------|
| Revenues from energy sales and energy related activities | 3 | 1,583 | 1,469 |
| Purchases of energy and energy related activities | 3 | 1,055 | 999 |
| Gross margin | | 528 | 470 |
| Other revenues | | 22 | 35 |
| Gross margin and other operating revenues | | 550 | 505 |
| Employee benefit expenses | | 116 | 102 |
| Cost of contracted work and other external costs | | 164 | 175 |
| Depreciation and impairment of property, plant and equipment | | 107 | 103 |
| Amortisation and impairment of intangible assets | | 21 | 15 |
| Other operating expenses | | 7 | 9 |
| Operating expenses | | 415 | 404 |
| Operating profit | | 135 | 101 |
| Share of profit of associates and joint ventures | | 1 | 3 |
| Financial income | | 5 | 2 |
| Financial expenses | | -15 | -7 |
| Profit before income tax | | 126 | 99 |
| Income tax | 5 | -30 | -22 |
| Profit after income tax from continued operations | | 96 | 77 |
| Profit after income tax from discontinued operations (network activities) | 6 | - | 90 |
| Profit after income tax | | 96 | 167 |
| Profit distribution: | | | |
| Profit after income tax attributable to non-controlling interests | | - | - |
| Profit after income tax attributable to shareholders of N.V. Eneco Beheer | | 96 | 167 |
| Profit after income tax | | 96 | 167 |

Unaudited.